

# 2023-2023 Independent V5 Verification Form



This document is needed to satisfy your verification requirement. Please complete this form and return with all necessary documents. Visit our website, [www.jcu.edu/sefs](http://www.jcu.edu/sefs) for further instructions.

\_\_\_\_\_ JCU ID: \_\_\_\_\_  
Home Address: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_

If you filed a 2021 federal tax return, you must verify taxable income, choose one of the three methods to request your tax documents:

**METHOD 1 Select the IRS retrieval process (IRS DRT) link through FAFSA on the Web.**

1. Go to [fafsa.gov](http://fafsa.gov) and make a correction to your existing FAFSA.
2. In the Financial Information tab there will be an option to Link to IRS, if you qualify.
3. Follow the instructions and make sure to submit your correction.

**METHOD 2 Request TAX RETURN TRANSCRIPT through the IRS.**

*If you are married and filed separately you need to request two transcripts, one for you and one for your spouse.*

1. <http://www.irs.gov/Individuals/Get-Transcript>
2. Call 1-800-908-9946 request by the automated system.

**METHOD 3 Submit your FEDERAL TAX RETURN.**

1. Submit an exact SIGNED copy of the 20



## F. Identity and Statement of Educational Purpose

### Identity and Statement of Educational Purpose (TO BE SIGNED AT THE INSTITUTION)

The student must appear in person at John Carroll University to verify his or her identity by presenting an unexpired valid government-

h the date it was received and

In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.

#### Statement of Educational Purpose

I certify that I \_\_\_\_\_ am the individual signing this Statement of Educational Purpose and

that the Federal student financial assistance I may receive will only be used for Educational purposes and to pay the cost of attending John Carroll University for 2023-2024.

Date